The KISR-JCCP Joint Conference on Renewable Energy Petroleum Research Center (Lecture Hall, New Building) February 3, Wednesday, 2016

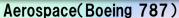
KHI Activity for Hydrogen Supply Chain

Kawasaki Heavy Industries, Ltd.
Hydrogen Project Development Center
Corporate Technology Division



KHI products







Motorcycles



Gas turbine power generation

Transportation Energy • Environment



Ships(LNG carrier)



Refuse incineration



Rolling stock (Shinkansen)



Energy plant (Coal-fired power generation plant)

Contents

- 1. Movement to hydrogen utilization
- 2. Concepts of hydrogen supply chain
- 3. Technologies for hydrogen infrastructure
- 4. Progress of the project

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Japanese government energy policy

In April 2014, the Japanese government released the "Japanese Basic Energy Plan". Hydrogen is expected to become one of important future secondary energy sources besides electricity and heat.

Extraction from Japanese Basic Energy Plan

- (1) Spread and expansion of the introduction of Stationary Fuel Cells (Ene-Farm etc.)
- (2) Creating an environment for acceleration of introduction of fuel-cell vehicles
- (3) Realizing new technologies such as hydrogen power generation for full-scale usage of hydrogen
- (4) Promoting development of production and storage/transportation technology for stable supply of hydrogen
- (5) Formulating a road map toward the realization of a "hydrogen society"

Hydrogen/FC Strategic Roadmap

Installation fuel cell
Phase 1

<u>2009</u>

Release Micro-CHP FC

2014

Release FCV

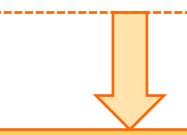
<u>2020</u>

Achieving a reduction of hydrogen price to a level equal to or lower than that of fuels for hybrid vehicles

2025

Achieving a reduction of FCV prices to the level of hybrid vehicles

Hydrogen power generation /
Mass hydrogen supply chain
Phase 2

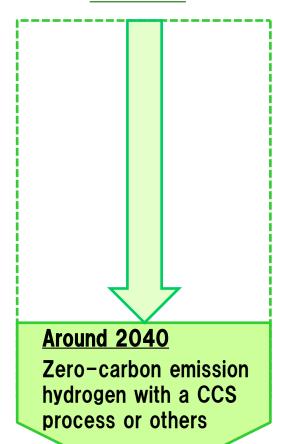


Mid 2020s

Introduction of hydrogen from overseas

Around 2030

Production, transportation and storage of hydrogen derived from unutilized energy resources imported from overseas Zero-carbon emission hydrogen (CO2 free hydrogen) supply system **Phase 3**



Demand growth "FCV to Olympic/Paralympics"

"Process gas"⇒"FCV"⇒"Power generation"





Vast demand for hydrogen



Diffusion of power generation and FCV

Power generation)



Fuel Cell Vehicles (FCV)
Released

Tokyo Olympic/Paralympics As "Hydrogen Olympics"

[Transportation]

[Process usage]

2014

2020

2025

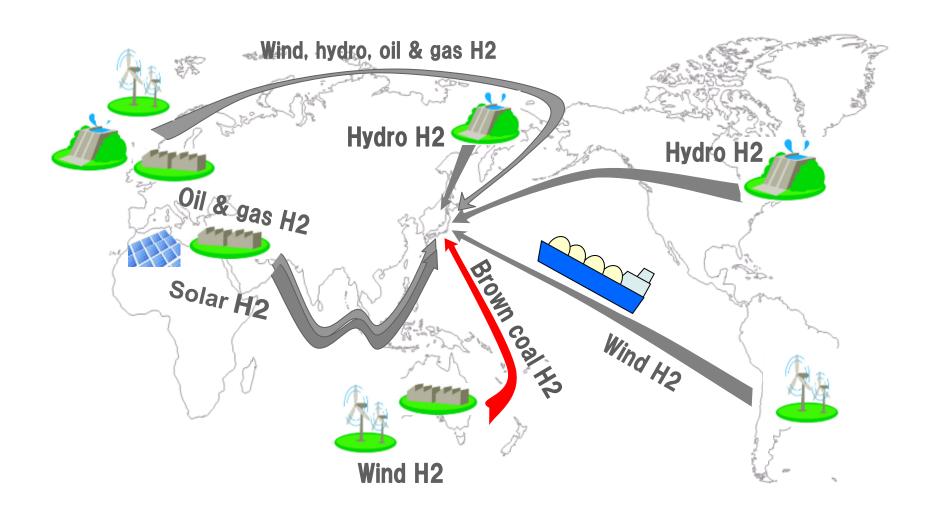
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Concepts of CO₂ free hydrogen supply chain

Japan **Oversea** Our target is Use in processes brown coal in Australia Semiconductor, solar cell productions oil refining and desulfurization Renewable **Fossile** energy energy Transportation equipment Liquefied Refueling station hydrogen Fuel cell vehicles container H₂ Distributed power generation Hydrogen gas turbines Liquefied Liquefaction and engines, fuel cells hydrogen & storage etc. CO_2 carriers Liquefied CO₂ free H₂ hydrogen **Power plants** storage Combined cycle CO₂ Capture tanks power plants Storage (CCS) **Utilization Hydrogen production** Transport & storage

Hydrogen potential from overseas



Liquefied hydrogen for mass transport

Feature of liquefied hydrogen

- Very low temperature: boiling point at -253℃
- Volume: 1/800 of gaseous states
- Already implemented transportation medium for process usage and space rocket fuel.
- High purity = no need for refinement (readily usable for fuel cell after vaporization)



Storage tanks largest in Japan (Tanegashima rocket launch base)



LNG carrier ship (mass energy transport)

Rough study on commercial supply chain

















Operation system: 160,000m3 Carrier $\times 2$

Hydrogen Production

Transport & Storage

Utilization

	Material	CCS	Location
1	Brown coal 15\$ AU\$/t	15 AU\$/t-co2	Australia
2?	Natural gas 5\$ /MMBtu		Middle East
3	RE Water electrolysis 20\$/MWh	-	Middle East

It's very reasonable cost as CO2 free hydrogen in Japan

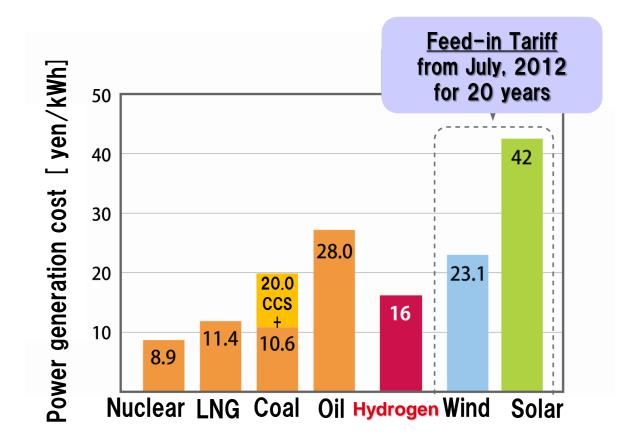
Unloading

and

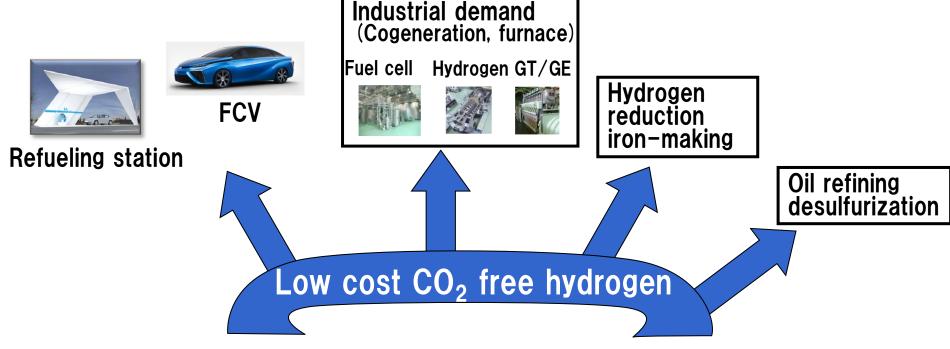
Equate Hydrogen CIF cost 30 JPY/Nm³

Comparison of power generation costs

It is More expensive than fossil fuels, but cheaper, more stable and massively available than renewable energy among CO2 free energy



Concept of mass hydrogen introduction



Mass supply

Hydrogen production from fossil energy with CCS







Renewable energy hydrogen (future shift)

Mass demand







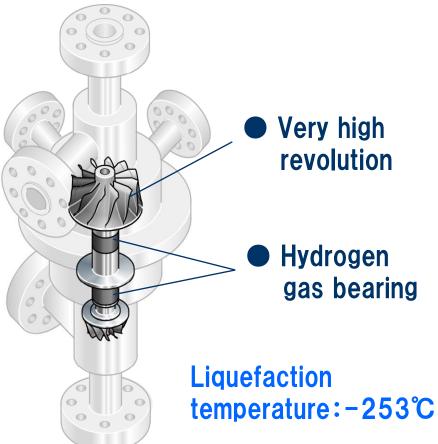
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Hydrogen liquefaction

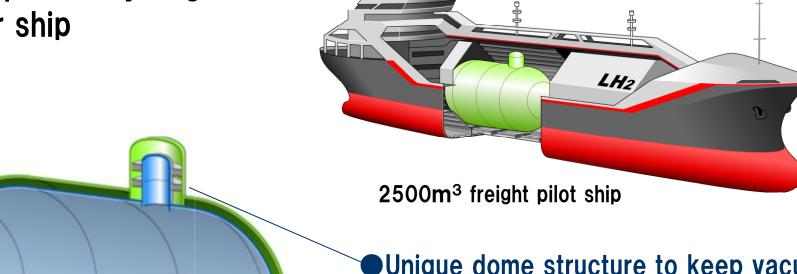
Original key hard, expansion turbine, realizes hydrogen liquefaction system





Liquefied hydrogen carrier ship

For realization of the world first liquefied hydrogen carrier ship



- **■**Unique dome structure to keep vacuum
- Vacuum dual shell with stainless steel
- Highly insulated support structure

Approval in principal is provided from ClassNK

Cargo tank

Storage of liquefied hydrogen

Liquefied hydrogen tank



Boil off rate: 0.18%/day

Specifications		
Туре	Spherical double-shelled tank	
Volume	540m ³	
Pressure	0.686MPa + vacuum	
Temperature	-253℃	
Thermal Insulation	Vacuum perlite powder insulation	



Onshore transport of liquefied hydrogen

Liquid hydrogen container truck

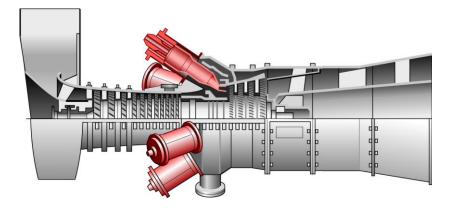


Specifications			
Туре	ISO 40ft-type container		
Volume	45.6m ³		
Liquid H2 Load Capacity	2.9 tons		
Thermal Insulation	Vacuum multilayer insulation		
Auxiliary	Evaporator for pressurized gas		



Hydrogen gas turbine generator

Combustion technologies being developed

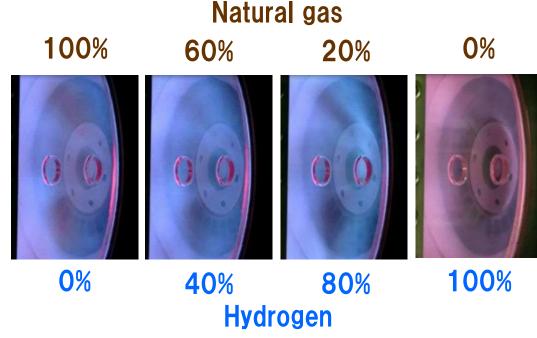


Key hard : combustor



Hydrogen burner

- Original burner attains stable combustion and suppression of NOx emission
- ●Fuel flexible with hydrogen and natural gas



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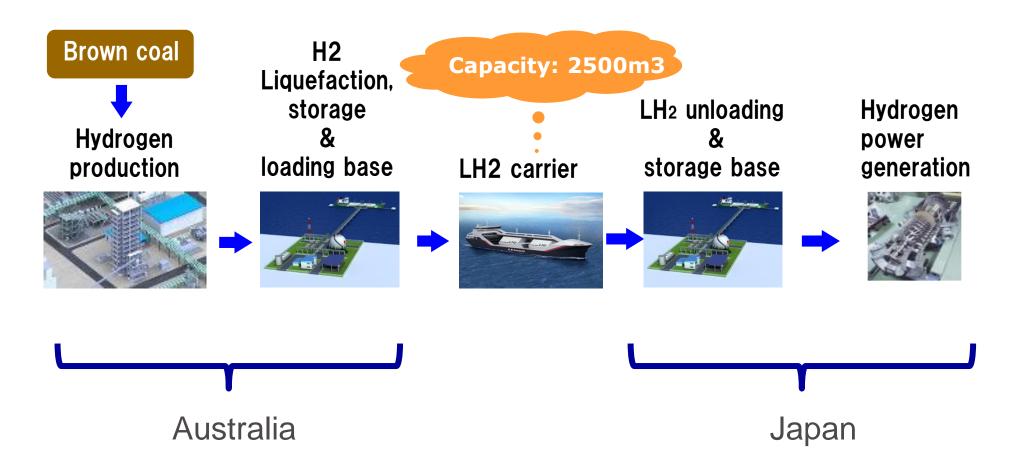
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Progress of the project

2025 2014 2020 Technologies of Kawasaki "Basic Energy Plan" Tokyo Olympic/Paralympic Commercial Pilot chain chain LNG Liquefied hydrogen

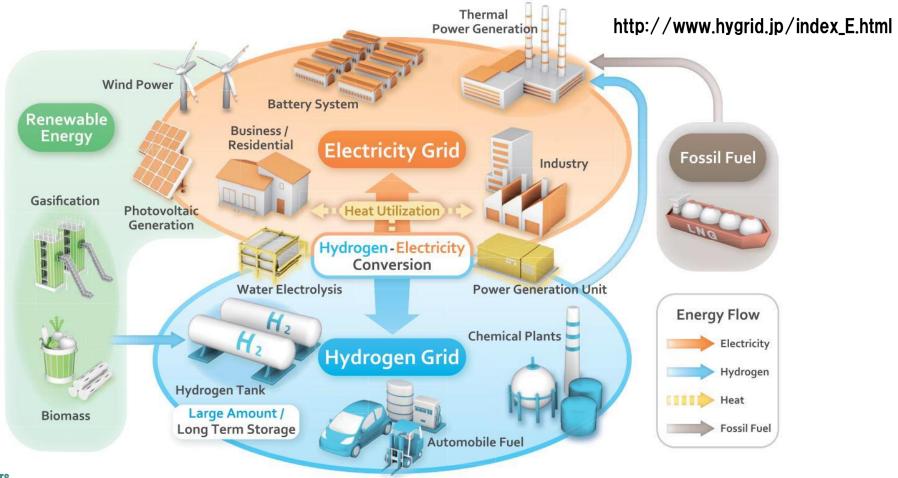
Pilot chain demonstration project

Under planning toward 2020



"HyGrid" society for the study on smart energy

Society comprised of diversified energies via electricity and hydrogen

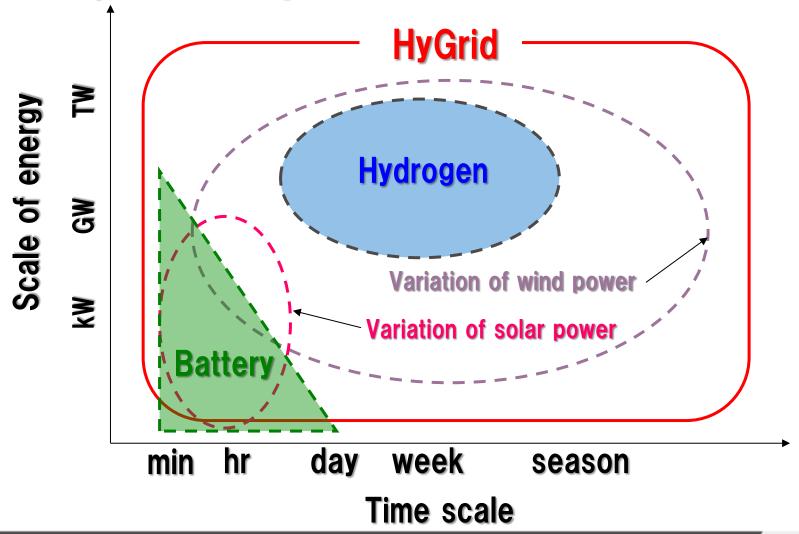


◆Members

lwatani corp., Kawasaki Heavy Industries, Ltd. (chair), International Institute for Carbon-Neutral Energy Research (I2CNER), Research Institute for Systems Technology, Technova Inc. (secretariat), Toyota Motor Corporation, Toyota Tsusho corp., Nissan Motor Co., Ltd., Honda R&D Co., Ltd., Mitsui & Co., Ltd., Roland Berger Strategy Consultants. (As of Dec., 2013)

Role of hydrogen in HyGrid

Compensate large fluctuation of renewable energies



Thank you for your attention

Create new value-for a better environment and a brighter future for generations to come "Global Kawasaki"

