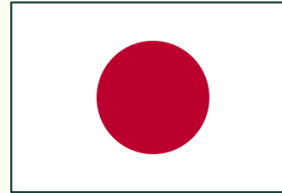


44th JCCP International Symposium

Energy as Soft Power: Saudi Arabia's Leadership in a Changing Global Economy

Soft Power: Demonstrating Stability and Cooperation on the Global Stages



The energy soft power for KSA is integrated energy strategy that will solidify the kingdom's leadership in hydrocarbons while transforming and diversifying its energy sector both in scale and scope



Highlights

- 1 Stability:**
 - 12.3 million barrels per day Maximum Sustainable Production Capacity
 - 99.8% of supply reliability
 - Long-term upstream expansions
 - Supports global energy security and coordinated market stewardship through OPEC+
- 2 A lower-carbon foundation**
 - Major natural gas investments improve system flexibility
 - Displaces liquids in power and utilities and improves efficiency
 - Enables renewables integration with reliable balancing
- 3 Regional cooperation**
 - Power and renewables expansion strengthens system competitiveness
 - Regional interconnection enables cross-border electricity trade
 - Supports shared growth and greater regional stability
 - Aligns with trans-regional connectivity frameworks, such as IMEC

The demand landscape emphasizes how the world works and lives, and it runs on a lot of energy



Global Energy Demand Is Rising



Population growth
1.2
Billion People Face
Energy Poverty



Artificial
Intelligence



large-scale Data
Centers
Power Demand Expected
To Double by 2030



Advanced
Manufacturing
Projected to rise by
+20% by 2050



Electrified
Mobility



Smart
Devices



Cooling
Systems



Entertainment



Desalinated
Water



Oil and gas remain central to the global energy mix, with oil at ~35% through 2030



Saudi Arabia
Is Ready to
Supply

Improving Access of
750
Million People for Clean
Cooking Solutions by 2030



largest CCS hubs in the
Eastern Region
9 Mtpa by 2028
44 Mtpa by 2035



Well positioned to play
rule as
Clean Hydrogen
Exporter



First Large-Scale
Nuclear Power
Plant

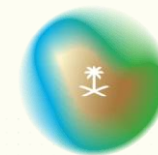


Extending soft power
through Securing
Critical Minerals



Saudi Arabia stands ready to supply the global energy demand and to work with global partners who share this vision





Thank you