

- Kuwait Institute for Scientific Research

World Energy Demand: OPEC Projections up to

2035

400

350



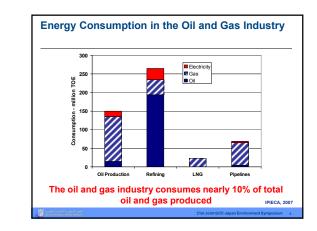
Outline

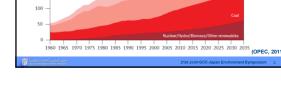
World Oil and Gas Demand

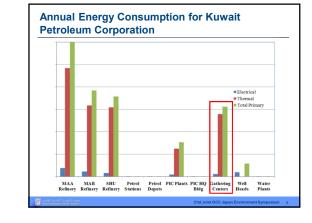
Energy Demand of Oil and Gas Industries

Key Solar Applications in Oil and Gas Industries

Conclusion





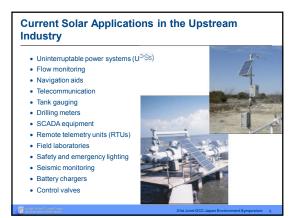


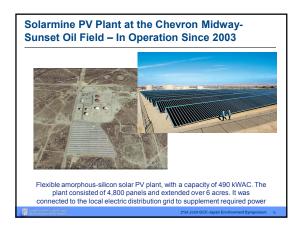
Energy Scene Up to 2035/2040

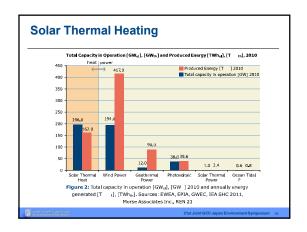
- By 2035-2040, total energy demand will increase by nearly 50% of the present level
- Fossil fuels (oil, gas, and coal) will remain to be the dominating primary energy sources at over 82%, and reserves will remain significant
- 10% of energy produced (oil or gas) is consumed for oil or gas production and processing
- Environmental issues are serious drivers to utilize renewables sources in oil and petroleum processing
- To meet **very long-term** energy demand, we need to be more efficient in oil production and processing

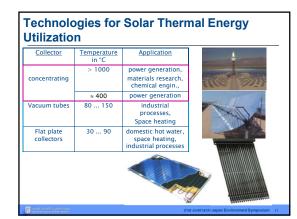
Characteristics of Energy Usage in the Petroleum Industry

- Main forms of energy usage:
 Thermal energy (over 93%):
 Direct fuel
 Steam
- Electricity (around 7%): machine drive
- Refineries and petrochemical plants have high energy density $(kW_{\text{h}}/\text{m}^2)$
- Upstream processing (i.e., gathering centers) have lower energy density (kWh/m²)

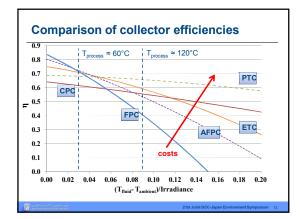


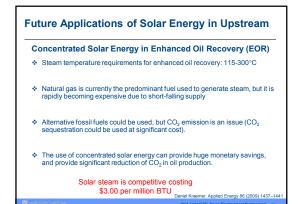












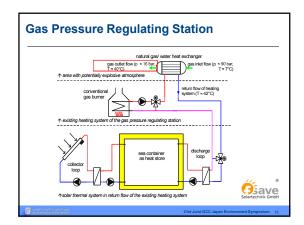
Anticipated Solar Projects for EOR

- Chevron is building a demonstration plant with a capacity of 29 MWth. Steam is generated by tower technology.
- In GCC countries, PDO/Oman is constructing a concentrated solar thermal pilot plant integrated with the conventional steam plant with a capacity of around 220 ton.
- The GCC has the potential to be a prime market for solar steam extraction of heavy oil due to high solar radiation











Conclusions

- Solar thermal technologies, especially low and medium temperature systems are proven and excellent candidate for integration with oil and gas industries.
- ✤ Downstream oil and gas are energy intensive. However, they usually lack space for solar collectors.
- Upstream pose as an attractive candidate for integration with solar systems.
- Integrating solar energy with operation will reduce operating cost and reduce green-house gases emission significantly

Acknowledgements

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